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Bib Data Sheet

CONFIRMATION NO. 3854

<b>SERIAL NUMBER</b> 09/864,415	<b>FILING DATE</b> 05/23/2001 <b>RULE</b>	<b>CLASS</b> 705	<b>GROUP ART UNIT</b> 2161	<b>ATTORNEY DOCKET NO.</b>
<b>APPLICANTS</b> R. Michael Daley, Seattle, WA; Ravindra A. Deo, Mercer Island, WA;				
<b>** CONTINUING DATA *****</b> <i>may 1/20</i>				
<b>** FOREIGN APPLICATIONS *****</b> <i>may 1/20</i>				
<b>IF REQUIRED, FOREIGN FILING LICENSE GRANTED.. SMALL ENTITY **</b> <b>** 07/23/2001</b>				
Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no 35 USC 119 (a-d) conditions met <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after Allowance	STATE OR COUNTRY WA	SHEETS DRAWING 2	TOTAL CLAIMS 16	INDEPENDENT CLAIMS 1
<b>ADDRESS</b> Clark A. Puntigam JENSEN & PUNTIGAM, P.S. 1020 United Airlines Bldg. 2033 Sixth Avenue Seattle, WA 98121-2584				
<b>TITLE</b> System and method for managing investment accounts for a financial institution which provides investment assistance to individual client investors				
<b>FILING FEE RECEIVED</b> 355	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:			
		<input type="checkbox"/> All Fees		
		<input type="checkbox"/> 1.16 Fees ( Filing )		
		<input type="checkbox"/> 1.17 Fees ( Processing Ext. of time )		
		<input type="checkbox"/> 1.18 Fees ( Issue )		
		<input type="checkbox"/> Other _____		
		<input type="checkbox"/> Credit		